



Brandywine Oak

PRIVATE WEALTH

Office Information

Address 500 Old Forge Lane, Suite 501
Kennett Square, PA 19348

Main (484) 785-0050
Fax (484) 785-0049

Contact Information

Michael Henley Founder & Chief Executive Officer (CEO) Private Wealth Advisor	Phone Email	(484) 785-0040 mhenley@BrandywineOak.com
Alison Brooks Co-Founder & Co-Chief Executive Officer (Co-CEO) Private Wealth Advisor	Phone Email	(484) 785-0042 abrooks@BrandywineOak.com
Steve Maconi Founding Partner & Chairman Private Wealth Manager	Phone Email	(484) 785-0051 smaconi@BrandywineOak.com
Tracy McGuire Founding Partner Private Wealth Manager	Phone Email	(484) 785-0055 tmcguire@BrandywineOak.com
Mark Jackson Founding Partner Private Wealth Advisor	Phone Email	(484) 785-0054 mjackson@BrandywineOak.com
Lisa Quadrini Partner Private Wealth Manager	Phone Cell Email	(484) 785-0045 (610) 368-7680 lquadrini@BrandywineOak.com
Chris Smith Director of Tax	Phone Email	(484) 730-2801 csmith@BrandywineOakTax.com
Peter Kim Director of Investments	Phone Email	(484) 785-0052 pkim@BrandywineOak.com
Brittany Kalsky Chief Compliance Officer (CCO) Private Wealth Manager	Phone Email	(484) 785-0046 bkalsky@BrandywineOak.com
David Clark Senior Private Wealth Associate Investment Analyst	Phone Email	(484) 785-0048 dclark@BrandywineOak.com
Katie Davis Private Wealth Associate	Phone Email	(484) 785-0047 kdavis@BrandywineOak.com
Lacie Doubet Private Wealth Associate	Phone Email	(484) 785-0044 ldoubet@BrandywineOak.com