



# Brandywine Oak

PRIVATE WEALTH

## Office Information

**Address** 500 Old Forge Lane, Suite 501  
Kennett Square, PA 19348

**Main** (484) 785-0050  
**Fax** (484) 785-0049

## Contact Information

<b>Michael Henley</b> Founder & Chief Executive Officer (CEO) Private Wealth Advisor	<b>Phone</b> <b>Email</b>	(484) 785-0040 <a href="mailto:mhenley@BrandywineOak.com">mhenley@BrandywineOak.com</a>
<b>Alison Brooks</b> Co-Founder & Co-Chief Executive Officer (Co-CEO) Private Wealth Advisor	<b>Phone</b> <b>Email</b>	(484) 785-0042 <a href="mailto:abrooks@BrandywineOak.com">abrooks@BrandywineOak.com</a>
<b>Steve Maconi</b> Founding Partner & Chairman Private Wealth Manager	<b>Phone</b> <b>Email</b>	(484) 785-0051 <a href="mailto:smaconi@BrandywineOak.com">smaconi@BrandywineOak.com</a>
<b>Tracy McGuire</b> Founding Partner Private Wealth Manager	<b>Phone</b> <b>Email</b>	(484) 785-0055 <a href="mailto:tmcguire@BrandywineOak.com">tmcguire@BrandywineOak.com</a>
<b>Mark Jackson</b> Founding Partner Private Wealth Advisor	<b>Phone</b> <b>Email</b>	(484) 785-0054 <a href="mailto:mjackson@BrandywineOak.com">mjackson@BrandywineOak.com</a>
<b>Lisa Quadrini</b> Partner Private Wealth Manager	<b>Phone</b> <b>Cell</b> <b>Email</b>	(484) 785-0045 (610) 368-7680 <a href="mailto:lquadrini@BrandywineOak.com">lquadrini@BrandywineOak.com</a>
<b>Chris Smith</b> Director of Tax	<b>Phone</b> <b>Email</b>	(484) 730-2801 <a href="mailto:csmith@BrandywineOakTax.com">csmith@BrandywineOakTax.com</a>
<b>Peter Kim</b> Director of Investments	<b>Phone</b> <b>Email</b>	(484) 785-0052 <a href="mailto:pkim@BrandywineOak.com">pkim@BrandywineOak.com</a>
<b>Brittany Kalsky</b> Chief Compliance Officer (CCO) Private Wealth Manager	<b>Phone</b> <b>Email</b>	(484) 785-0046 <a href="mailto:bkalsky@BrandywineOak.com">bkalsky@BrandywineOak.com</a>
<b>David Clark</b> Private Wealth Relationship Manager	<b>Phone</b> <b>Email</b>	(484) 785-0048 <a href="mailto:dclark@BrandywineOak.com">dclark@BrandywineOak.com</a>
<b>Katie Davis</b> Private Wealth Associate	<b>Phone</b> <b>Email</b>	(484) 785-0047 <a href="mailto:kdavis@BrandywineOak.com">kdavis@BrandywineOak.com</a>
<b>Lacie Doubet</b> Private Wealth Associate	<b>Phone</b> <b>Email</b>	(484) 785-0044 <a href="mailto:ldoubet@BrandywineOak.com">ldoubet@BrandywineOak.com</a>